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October 14, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Hot Springs
  Sales Tax Revenue Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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STATE OF SOUTH DAKOTA
CITY OF HOT SPRINGS
COUNTY OF FALL RIVER
SALES TAX REVENUE BOND, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Hot Springs, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Hot Springs.

2. Designation of issue: Sales Tax Revenue Bond, Series 2009.

3. Date of issue: October 2. 2009

4. Purpose of issue: Financing for Golf Course Project Improvements.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 625,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond is true and correct on this 2nd day of October 2009.

Cheryl Wait
Its: Finance Officer

Form: SOS REC 050 08/84

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Sales tax revenue bonds | City of Hot Springs, SD | Exhibit A

Costs Funded	Payment Rate	10 Payments	Level Payment	Closing Fees	Average Life
$625,000.00	3.69%	2 per year	$69,016.01	$0.00	2.82 years
		3.690% Rate	Fctr=.110426		33.9 months
		Commencement: Oct 2, 2009			
		Closing Date: Oct 2, 2009			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	$0.00		$0.00	$625,000.00		Oct 2, 2009
1	$69,016.01	$11,531.25	$57,484.76	$567,515.24	$580,507.68	Apr 2, 2010
2	$69,016.01	$10,470.66	$58,545.35	$508,969.89	$519,473.65	Oct 2, 2010
3	$69,016.01	$9,390.49	$59,625.52	$449,344.37	$457,600.40	Apr 2, 2011
4	$69,016.01	$8,290.40	$60,725.61	$388,618.76	$394,876.40	Oct 2, 2011
5	$69,016.01	$7,170.02	$61,845.99	$326,772.77	$331,289.94	Apr 2, 2012
6	$69,016.01	$6,028.96	$62,987.05	$263,785.72	$266,829.16	Oct 2, 2012
7	$69,016.01	$4,866.85	$64,149.16	$199,636.55	$201,482.05	Apr 2, 2013
8	$69,016.01	$3,683.29	$65,332.72	$134,303.84	$135,236.42	Oct 2, 2013
9	$69,016.01	$2,477.91	$66,538.10	$67,765.73	$68,079.91	Apr 2, 2014
10	$69,016.01	$1,250.28	$67,765.73	$0.00		Oct 2, 2014

Please Note:

The sum of all principal payments differs from total principal by one cent due to even-cent rounding. This exhibit is a draft only and may not reflect final terms.

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